

Notice to remind the public about the Prevention of Investment Fraud

Orange Sky Golden Harvest Entertainment (Holdings) Limited (the "Company") and its subsidiaries (collectively referred to as the "Group") has recently received reports about the issue of a fraud document titled "Application Form for Internal Staff's Family Members and Friends" in the name of "Orange Sky Golden Harvest Entertainment (Holdings) Limited" by fraudsters without the Group's authorization, consent and permit, falsely claiming the Group has an investment project for the family members and friends of the Group's staff to participate in order to cheat people out of their money.

The Company hereby issues this solemn statement as follows: the abovementioned document regarding invitation for investment were neither issued by the Group, nor authorized, consented or permitted by the Group. The Group has never established and offered any investment plan to the public as alleged in the abovementioned fraudulent document. The alleged investment project is just a scam.

The Group has reported the said fraud to the Police and hereby reserves the right to pursue all legal remedies against the fraudsters who issued the abovementioned fraudulent document.

Should you receive any similar fraudulent document or invitations for investment, please do not make such investments to avoid being deceived And you are advised to contact the investor relations department of the Company via email at ir@goldenharvest.com or by phone at (852)2352 8220. If necessary, please report to the police and seek help.

Orange Sky Golden Harvest Entertainment (Holdings) Limited

December 9th, 2015