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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

**NOTICE OF BOARD MEETING
PROPOSAL TO APPROVE THE DECLARATION AND
PAYMENT OF A SPECIAL DIVIDEND**

Reference is made to the circular (the “Circular”) of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “Company”) dated 13 March 2017 in relation to, among other things, the entering into of Sale and Purchase Agreement, the Loan Repayment Agreement and the Supplemental Agreement. Reference is also made to the announcement of the Company dated 28 July 2017 in relation to, among other things, the Closing. Unless otherwise defined, terms used in this announcement shall have the same meanings as those that were set out in the Circular.

As set out in the “Letter from the Board” contained in the Circular, the Group intends to allocate part of the proceeds from the Transactions as a special dividend payment to the Shareholders. A Board meeting of the Company will be held at 24th Floor, AXA Centre, 151 Gloucester Road, Wan Chai, Hong Kong on Thursday, 10 August 2017 for the purposes of, considering among other matters, the recommendation, declaration and payment of a special dividend. A further announcement will be made after the Board meeting to set out the details of the special dividend, if approved by the Board.

Shareholders and potential investors of the Company should note that as the special dividend may or may not be approved by the Board at the Board meeting, Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board

Orange Sky Golden Harvest Entertainment (Holdings) Limited

Man Tak Cheung

Company Secretary

Hong Kong, 28 July 2017

* *For identification purpose only*

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Ms. Chow Sau Fong, Fiona

Independent non-executive Directors:

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry