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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

UPDATE ON THE DECLARATION OF SPECIAL DIVIDEND

Reference is made to the announcements of the Company dated 9 February 2017, 7 March 2017, 19 April 2017, 21 June 2017, 27 June 2017, 20 July 2017 and 28 July 2017 and 10 August 2017, and the circular dated 13 March 2017 (the “**Circular**”), in relation to the entering into of the Sale and Purchase Agreement, the Loan Repayment Agreement and the Supplemental Agreement and the declaration of the Special Dividend. Unless otherwise defined, terms used in this announcement shall have the same meanings as those that were set out in the Circular and the announcement of the Company dated 10 August 2017.

As the Bondholder has not exercised any Conversion Right on or before one trading date of the Record Date, the Special Dividend amounts to HK\$0.351 per Share.

By order of the Board

Orange Sky Golden Harvest Entertainment (Holdings) Limited

Cheung Hei Ming

Company Secretary

Hong Kong, 31 August 2017

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Ms. Chow Sau Fong, Fiona

Independent Non-executive Directors:

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry

* *For identification purpose only*